



LEGACY SOCIETY LETTER OF INTENT

All information provided below will be treated strictly confidentially, will be used for Columbus Metropolitan Library Foundation's internal purposes only, and is not considered to be a legal or financial obligation.

The *Legacy Society* recognizes individuals who have made a commitment to secure Columbus Metropolitan Library's mission for generations to come by including Columbus Metropolitan Library Foundation in their estate plans. Thank you for generously supporting our vision for a *thriving community where wisdom prevails!*

Please complete:

- My/our name(s) may be recognized as a member(s) of the *Legacy Society*.
 - Name exactly as you would like to be listed: _____
- I/we prefer to always remain anonymous.
- I/we prefer to remain anonymous until the gift is realized.

Signature(s): _____ Date: _____

Print Name(s): _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone: _____ Email(s): _____

Completing this section is optional:

As an indication of my/our support for Columbus Metropolitan Library Foundation, I/we am pleased to confirm that I/we have made a provision for Columbus Metropolitan Library Foundation as follows (select all that apply):

- Bequest in my/our Will or provision in my/our Revocable Living Trust
- Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity
- Establishment of a Charitable Remainder Trust
- Establishment of a Charitable Gift Annuity
- Other: _____

I/we conservatively estimate the current value of my/our provision to be approximately \$_____. Columbus Metropolitan Library Foundation recognizes that values are subject to change and dependent upon unforeseen circumstances. **This information will be used only to help project possible future financial support and is not considered a legally binding obligation.**

I/we would like our gift to be used to support the Library's:

- Area of Greatest Need (*unrestricted*)
- Young Minds Strategy (*help kids maintain skills during out-of-school learning*)
- Life Skills Strategy (*help adults struggling find job help and resources*)
- My Library Strategy (*help everyone get the most of their library by expanding our buildings, collections and services*)

I/we worked with the following advisor to establish this gift:

Name: _____ Company: _____

Address: _____ Telephone: _____

Please return scanned copy to foundation@columbuslibrary.org or mail to 96 S. Grant Ave, Attn: Development, Columbus, OH 43215.
columbuslibrary.org/foundation | 614.849.1051